



### The Keystone Society — Member Profile

*In an attempt to better understand our Keystone members and please our accountants, we respectfully request that you supply the following information to the best of your knowledge. We also want to assure you that this form is non-binding, that bequests are revocable, and that your estate plans may change.*

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Country: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

#### Check Below:

- Princeton AlumniCorps may include my (and, if applicable, my spouse's) name in the Keystone Society listings. (gift details, if provided, are not included in our public materials.)
- I am honored to be included in the Keystone Society; however, I prefer to remain anonymous. Please do not include my/our name(s) in the Keystone Society listings or publications.

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We would greatly appreciate any additional information you can share with us about your planned gift/ estate provision for Princeton AlumniCorps. *Please note that, should you provide any of the following information, it will be kept strictly confidential.*

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I/We have named Princeton AlumniCorps as a beneficiary of my:

- Will/Trust
- IRA or Retirement Plan
- Life Insurance Policy
- Other (please specify): \_\_\_\_\_

This provision is stated as a:

- Specific dollar amount (\$):
- Percentage of estate/account (%):
  - o If based on a percentage, please estimate the current value of the gift to Princeton AlumniCorps (\$): \_\_\_\_\_

My/Our gift is:

- Unrestricted (General Operations)
- Designated for:

Not ready to commit?:

- I would like to speak to someone about other options for estate planned giving
- I have a Donor Advised Fund (DAF)
- I have a family foundation

***You may scan and email this form to [development@alumniCorps.org](mailto:development@alumniCorps.org) or mail it to:***

Development Office  
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Princeton, NJ 08540